

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
February 2018**

Marvin Lynn Breach



NORTHWEST QUADRANT
WEALTH MANAGEMENT

**Northwest Quadrant, LLC
1057 High Street
Eugene, OR 97401
(541) 683-6320**

**Firm Contact:
Tyler Simones
Chief Compliance Officer**

**Firm Website Address:
www.NorthwestQuadrantWealth.com
www.FinancialFocusRadio.com**

This brochure supplement provides information about Marvin Breach that supplements our brochure. You should have received a copy of that brochure. Please contact Tyler Simones if you did not receive Northwest Quadrant, LLC *doing business as* Northwest Quadrant Wealth Management's brochure or if you have any questions about the contents of this supplement. Additional information about Marvin Breach is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD # 1428406.

Item 2: Educational Background & Business Experience

Marvin Lynn Breach

Year of Birth: 1960

Formal Education:

- 1978 - 1981: Mt. Hood Community College; No Degree Obtained

Business Background:

- 02/2016 – Present Northwest Quadrant, LLC; Wealth Manager
- 04/1993 – Present LPL Financial LLC; Registered Representative
- 04/1993 – 02/2016 LPL Financial LLC; Investment Advisor Representative

Exams, Licenses & Other Professional Designations:

- 1985: Series 7 exam
- 1987: Series 63 exam
- 1988: Series 24 exam
- 1990: Series 53 exam
- 1991: OR Life, Health, and Variable Insurance Licenses
- 1994: Certified Financial Planner (CFP®)
- 1999: Chartered Retirement Planning Counselor (CRPC®)
- 2002: Chartered Mutual Fund Consultant (CMFC®)

CERTIFIED FINANCIAL PLANNER, CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board's *Standard of Professional Conduct*. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Chartered Retirement Planning Counselor (CRPC®)

The CRPC® is offered by The College for Financial Planning®. The CRPC® Program focuses on the pre- and post-retirement needs of individuals. Enrollment in the program guides you through the retirement process, addressing issues such as estate planning and asset management. The College for Financial Planning® awards the Chartered Retirement Planning CounselorSM and CRPC® designation to students who: successfully complete the program; pass the final examination; and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct promulgated by The College for Financial Planning®. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed. Successful students receive a certificate and are

granted the right to use the designation on correspondence and business cards for a two-year period. Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by: completing 16 hours of continuing education and reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Chartered Mutual Fund Consultant (CMFC®)

The CMFC® designation is offered by the College for Financial Planning and obtained by completing 9 modules and a certification final examination. The CMFC® program was developed in conjunction with the Investment Company Institute and is the only mutual fund designation recognized in the financial services industry. The study program to become a CMFC® covers types and characteristics of open and closed-end funds, other packaged investment products, risk and return, asset allocation, selecting a mutual fund for a client, retirement planning and professional conduct. This designation requires 16 hours of continuing education every 2 years.

Item 3: Disciplinary Information

There are no legal or disciplinary events material to the evaluation of Mr. Breach.

Item 4: Other Business Activities

Mr. Breach is a registered representative of LPL Financial LLC, member FINRA/SIPC, and licensed insurance agent/broker. In such capacity, he may offer securities and receive commissions as a result of such transactions. A conflict of interest may arise as these commissionable sales may create an incentive to recommend products based on the compensation our firm and/or Mr. Breach may earn and may not necessarily be in the best interests of the client.

Item 5: Additional Compensation

Mr. Breach does not receive any other economic benefit for providing advisory services in addition to advisory fees.

Item 6: Supervision

Tyler Simones, Chief Compliance Officer of Northwest Quadrant, LLC supervises and monitors Mr. Breach's activities on a regular basis to ensure compliance with our firm's Code of Ethics. If you have any questions regarding this Brochure Supplement please contact Tyler Simones at (541) 388-9888.